

strategy *Live!*

Totally Internet Based Software

Customer Auto Rating

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Adding Line Haul Rates to Customer File

To add rates to a particular carrier's file, go to Administration > File Maintenance > Customers and pull up the customer you want to enter rates for. On the customer file, go to the Auto Rating tab. Click the Edit Line Haul Rates button at the top.

Enter the Origin and Destination information along with the Payment Type and Payment Amount. Then click the Save button.

The screenshot shows a web browser window titled "Customer Rate Editing - Windows Internet Explorer". The page content includes a title "Editing Rates for Customer Mathews Management Company", a search instruction "Enter Points as a State Abbreviation, Zip Code, Zip Code Range, or City, ST. You can also use the search icon to select a City.", and a warning "Rates will not be saved unless both an Origin and Destination are specified." Below this is a table with the following columns: Origin, City Radius, Destination, City Radius, Charge Type, Charge Amount, and Actions. The first row is populated with "Rogers, AR" in the Origin field, "Jacksonville, FL" in the Destination field, "Mile" in the Charge Type dropdown, and "4.500" in the Charge Amount field. There are search icons next to the Origin and Destination fields. The Actions column contains up, down, refresh, and delete icons. At the bottom of the window, there is a message "If you need additional space to enter rates, click Refresh below." and three buttons: "Save", "Refresh", and "Cancel".

| Origin | City Radius | Destination | City Radius | Charge Type | Charge Amount | Actions |
|------------|-------------|------------------|-------------|-------------|---------------|---------|
| Rogers, AR | | Jacksonville, FL | | Mile | 4.500 | ▲ ▼ ↻ ✕ |
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Adding Accessorial Rates to Customer File

To add rates to a particular carrier's file, go to Administration > File Maintenance > Customers and pull up the customer you want to enter rates for. On the customer file, go to the Auto Rating tab. Click the Add Accessorial Rate button at the top.

Enter the information for the rate and click the Create button.

The screenshot shows a web browser window titled "Auto Accessorial Editing - Windows Internet Explorer". The page content includes a title "Auto Accessorial" and two rows of form fields. The first row has "Type" with a dropdown menu set to "Fuel Surcharge" and "Description" with a text input field containing "Fuel Surcharge". The second row has "Calculation Method" with a dropdown menu set to "Percent of Linehaul" and "Rate" with a text input field containing "11.000". At the bottom of the window, there are three buttons: "Create", "Create and New", and "Cancel".

| | | | |
|--------------------|---------------------|-------------|----------------|
| Type | Fuel Surcharge | Description | Fuel Surcharge |
| Calculation Method | Percent of Linehaul | Rate | 11.000 |

Applying Customer Rate on a Load

To apply the customer rate to a load, simply click the \$ button next to the charge field once the customer and all stops have been entered.

Load Information - Windows Internet Explorer

Load Charges Pay Comments

Company: Travis's Trucking Company

Load Number: 100161 Trailer #: [] Trailer Type/Length: Dry Van 48

Customer #: 10001 Name: Mathews Management Company Temperature: 0

Notify on Delivery []

PO Number: [] Billable Miles: Miler Manual 1028 Method of Pay: Pre-Paid

Bill of Lading: [] Charge: Mile 4.50 \$ Weight: [] lbs

Commodity: [] Quantity: []

| Type | Stop Name | City, ST | Qualifier | Date Time | Actions |
|--------|--------------------|------------------|-------------|------------|-----------|
| Load | Bob's Farming Good | Rogers, AR | Appointment | 08/12/2009 | ▲ ▼ ✎ ⌂ ✕ |
| Unload | Bud's Speed Shop | Jacksonville, FL | Appointment | 08/14/2009 | ▲ ▼ ✎ ⌂ ✕ |
| [] | [] | [] | [] | [] | ▲ ▼ ✎ ⌂ ✕ |

Save Refresh Market Rate Fuel Cancel