

strategy

Live!

Totally Internet Based Software

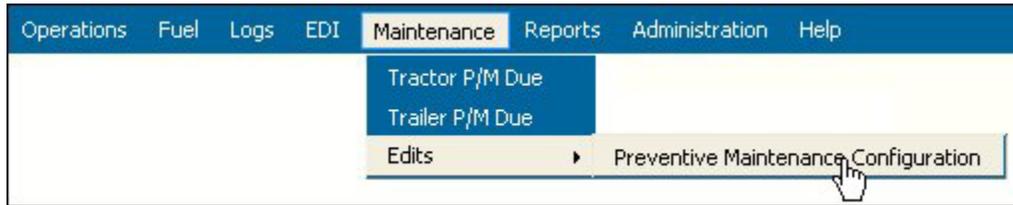
Maintenance

Strategy Systems, Inc.
PO Box 2136
Rogers, AR 72757
(479) 271-7400

Introduction	Error! Bookmark not defined.
Preventive Maintenance (P/M) Configuration	1
Tractor Setup	2
Trailer Setup.....	3
Reports	3
Tractor P/M Due	3
Trailer P/M Due.....	4

Preventive Maintenance (P/M) Configuration

To configure Preventive Maintenance, go to Maintenance-> Edits-> Preventive Maintenance Configuration.



This will open the configuration utility.

Tractor Maintenance		
Description	Preventive Maintenance Frequency	
	Date Schedule	Mileage Schedule
DOT Annual Inspection	1 Years	
Oil Change Only (A-Service)	Days	12000
Full Filter Service (B-Service)	Days	24000
	Days	

Trailer Maintenance	
Description	Date Schedule
DOT Annual Inspection	1 Years
	Days
	Days
	Days
	Days

Save Cancel

Strategy Live defaults three maintenance items for tractors and one maintenance item for trailers. You can enter new items by entering a description, the time interval between maintenance and/or the mileage between maintenance. You will be alerted once the tractor passes the due date for maintenance or the due miles, whichever occurs first. Once the new items have been added be sure to click the Save button.

Tractor Setup

To setup the tractor's tracking information simply go to the tractor file and select the tractor that you wish to enter information for. Choose the Maintenance tab.

Description	Order #	Last Date	Last Odometer	Next Date	Next Odometer
DOT Annual Inspection	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Oil Change Only (A-Service)	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Full Filter Service (B-Service)	<input type="text"/>	<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		

Save Cancel

Fill the fields according to the following definitions:

- Description** - The description of the event. (Adding this will add to all tractors.)
- Work Order #** - The work order # that satisfied the last maintenance item.
- Last Date** - The last date that the P/M event occurred.
- Last Odometer** - The last odometer reading that the P/M event occurred.
- Next Date** - The date that the event should occur next. (Determined by the Configuration from the previous section.)
- Next Odometer** - The odometer reading that the event should occur next. (Determined by the Configuration from the previous section.)

Trailer Setup

To setup the trailer's tracking information simply go to the trailer file and select the trailer that you wish to enter information for. Choose the Maintenance tab.

Description	Last Date	Next Date
DOT Annual Inspection	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Save Delete Cancel

Fill the fields according to the following definitions:

- Description** - The description of the event. (Adding this will add to all trailers.)
- Last Date** - The last date the event occurred.
- Next Date** - The date the event should occur again.

Reports

Strategy Live offers two maintenance reports. One report is the Tractor P/M Due report and the other is the Trailer P/M Due report. Both reports are simple to run and can be printed for reference.

Tractor P/M Due

To find out what Tractor P/M is due go to Maintenance-> Tractor P/M Due.

Operations Fuel Logs EDI Maintenance Reports

- Tractor P/M Due
- Trailer P/M Due
- Edits

This will direct you to a new window to enter a date and a tractor number if you choose. The date is automatically defaulted to the current day.

Tractor P/M Report

Tractor Number -

As of Date 11/09/2004 !

Generate Report Cancel Report

Enter the information you wish to sort by and click Generate report. This will open the report in a new window for viewing or to print.

Tractor P/M Report

Tractor Number -

As of Date !

Tractor ▲	Description	Last Date	Scheduled Date	Last Odometer	Scheduled Odometer	Current Odometer
<u>0001</u>	DOT Annual Inspection	11/28/2003	11/28/2004			

Trailer P/M Due

To find out what Trailer P/M is due go to Maintenance-> Trailer P/M Due.



This will direct you to a new window to enter a date and a trailer number if you choose. The date is automatically defaulted to the current day.

Trailer P/M Report

Trailer Number -

As of Date !

Enter the information you wish to sort by and click Generate report. This will open the report in a new window for viewing or to print.

Trailer P/M Report

Trailer Number -

As of Date !

Trailer ▲	Description	Last Date	Scheduled Date
<u>1001</u>	DOT Annual Inspection	11/08/2003	11/08/2004
<u>1002</u>	DOT Annual Inspection	11/07/2003	11/07/2004